Market Analysis Unit

CMWG Meeting

May 13, 2025

MARKET ANALYSIS UNIT

What I'll cover today…

1. **MAU Rapid Market Assessments** (April 21-29)

2. **MAU Market Price Reports*** (April 27-31)

*Data are preliminary and will change a bit before publication

A few notes on MPR data

- **4 new markets added in Sagaing Region**
- **More State/Region estimates**
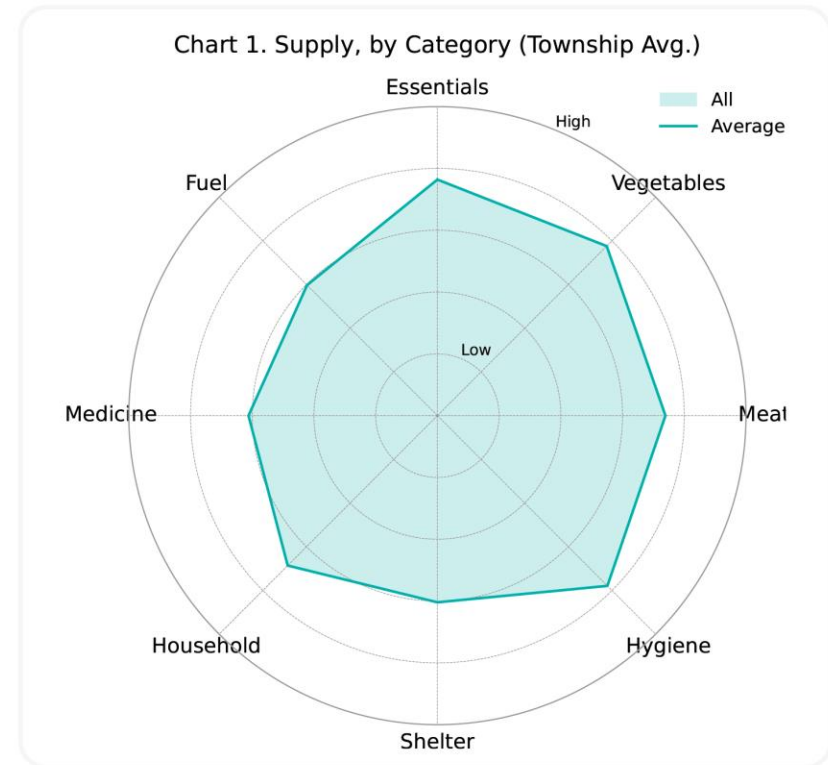- **Focus on both non/earthquake areas**
- **Data are preliminary**

RMA – May 2025

MARKET ANALYSIS UNIT

Are markets open/operational?

Chart 2. Portion of Markets with Closures (Past 2 weeks)

66%   19%   14% 2%

- Never (no closures)
- Rarely (1-2 days)
- Sometime (3-7 days/month)
- Often (>7 days/month)

24% Markets described as "unsafe" or "very unsafe."

22% Markets reporting recent damage.

Which products have best/worst supply?

Chart 1. Supply, by Category (Township Avg.)

Legend:
- All
- Average

Categories: Essentials, Vegetables, Meat, Hygiene, Shelter, Household, Medicine, Fuel

High / Low

Are downstream supply linkages intact?

98% Markets serving nearby villages.

73% Markets serving serving nearby townships.

RMA – May 2025

MARKET ANALYSIS UNIT

How are operations in specific states/regions?

Chart 5.2. Portion of Markets with Closures (Rakhine)
89%   11%

Never (no closures)   Sometime (3-7 days/month)
Rarely (1-2 days)   Often (>7 days/month)

Chart 8.2. Portion of Markets with Closures (Mandalay)
27%   27%   45%

Never (no closures)   Sometime (3-7 days/month)
Rarely (1-2 days)   Often (>7 days/month)

Chart 6.2. Portion of Markets with Closures (Sagaing)
70%   20%   10%

Never (no closures)   Sometime (3-7 days/month)
Rarely (1-2 days)   Often (>7 days/month)

Chart 9.2. Portion of Markets with Closures (Shan)
88%   6% 6%

Never (no closures)   Sometime (3-7 days/month)
Rarely (1-2 days)   Often (>7 days/month)

Chart 7.2. Portion of Markets with Closures (Magway)
80%   20%

Never (no closures)   Sometime (3-7 days/month)
Rarely (1-2 days)   Often (>7 days/month)

Chart 10.2. Portion of Markets with Closures (Kayin)
38%   50%   12%

Never (no closures)   Sometime (3-7 days/month)
Rarely (1-2 days)   Often (>7 days/month)

Can we get a little more qualitative detail?

Mandalay: Supply was fairly good, but retailers reported lower sales.

S. Sagaing: Earthquake effects persisted, and supply remained poor.

N. Magway: Supply of foods and hygiene NFIs was below-average.

S. Shan: Shelter and other NFIs were scarce in earthquake areas.

Kayah: Supply was especially poor for medicine, fuel, and vegetables.

N. Rakhine: Shipping costs were stable as fuel supply improved.

Kayin: Fuel supply was poor, and food supply was subpar.

Higher
Lower

How is stupply in specific states/regions

Chart 5.3 Food & NFI Supply, by Region

NFI
Food

Sagaing
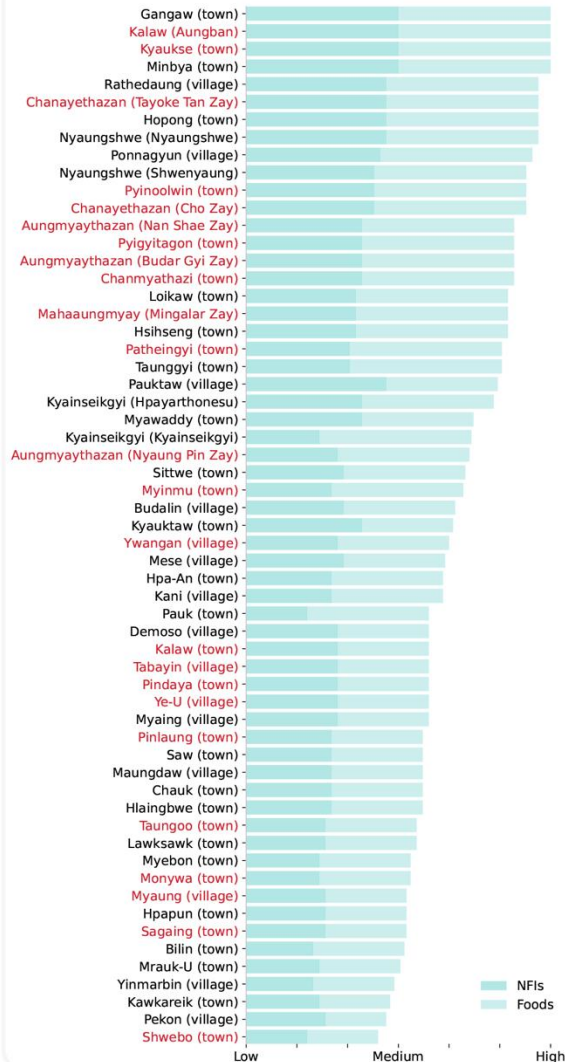Kayin
Magway
Shan
Rakhine
Mandalay

Low   Medium   High
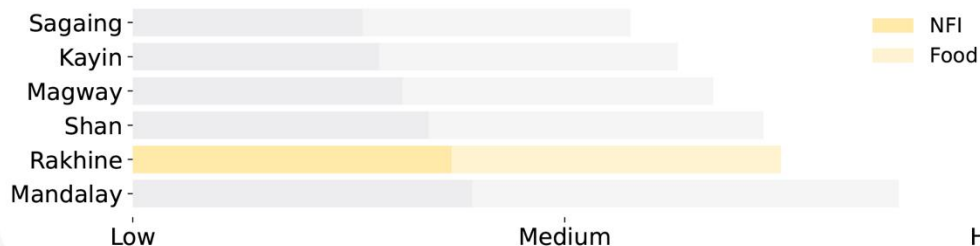
RMA – May 2025

Which townships have best/worst supply?

Chart 3. Supply of Foods and NFIs
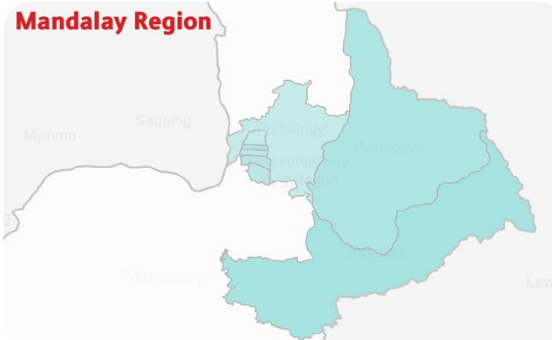*Red denotes Earthquake-prioritized townships (OCHA)*

Gangaw (town)
Kalaw (Aungban)
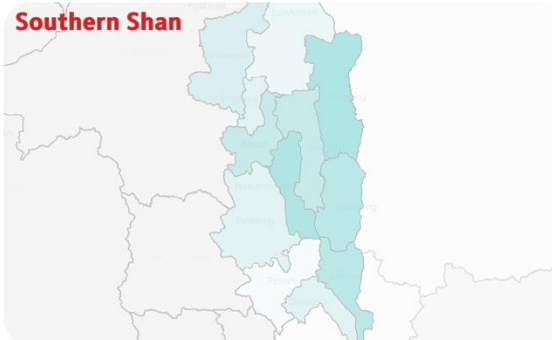Kyaukse (town)
Minbya (town)
Rathedaung (village)
Chanayethazan (Tayoke Tan Zay)
Hopong (town)
Nyaungshwe (Nyaungshwe)
Ponnagyun (village)
Nyaungshwe (Shwenyaung)
Pyinoolwin (town)
Chanayethazan (Cho Zay)
Aungmyaythazan (Nan Shae Zay)
Pyigyitagon (town)
Aungmyaythazan (Budar Gyi Zay)
Chanmyathazi (town)
Loikaw (town)
Mahaaungmyay (Mingalar Zay)
Hsihseng (town)
Patheingyi (town)
Taunggyi (town)
Pauktaw (village)
Kyainseikgyi (Hpayarthonesu)
Myawaddy (town)
Kyainseikgyi (Kyainseikgyi)
Aungmyaythazan (Nyaung Pin Zay)
Sittwe (town)
Myinmu (town)
Budalin (village)
Kyauktaw (town)
Ywangan (village)
Mese (village)
Hpa-An (town)
Kani (village)
Pauk (town)
Demoso (village)
Kalaw (town)
Tabayin (village)
Pindaya (town)
Ye-U (village)
Myaing (village)
Pinlaung (town)
Saw (town)
Maungdaw (village)
Chauk (town)
Hlaingbwe (town)
Taungoo (town)
Lawksawk (town)
Myebon (town)
Monywa (town)
Myaung (village)
Hpapun (town)
Sagaing (town)
Bilin (town)
Mrauk-U (town)
Yinmarbin (village)
Kawkareik (town)
Pekon (village)
Shwebo (town)

NFIs
Foods

Low   Medium   High

Northern Rakhine

Southern Sagaing

## Mandalay Region

Northern Magway

Southern Shan

Kayin State

MARKET ANALYSIS UNIT

RMA – May 2025

Which products have best/worst supply?

- **Group A** - Markets with good overall supply, although some were low in **fuel**, **medicine**, or **shelter** NFIs. Most were in high-trade areas of southern Shan State;

- **Group B** - Markets with fairly-robust food supply but which lacked supply of various **NFIs**. They largely consist of markets in Mandalay city;

- **Group D** - Markets with below-average overall supply, but which were well-supplied in some isolated categories of foods or NFIs. They are regionally diverse;

- **Group C** - A large number of markets with below-average overall supply. Some were well-stocked in one product category but all had poor supply of many goods.
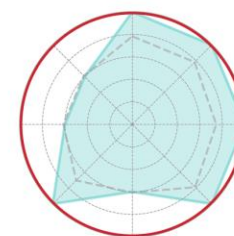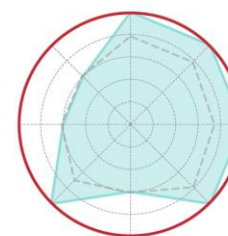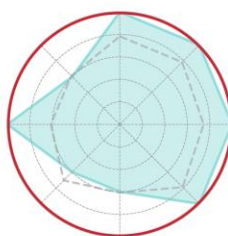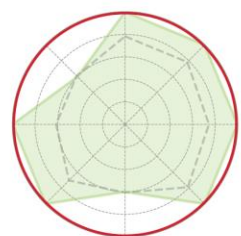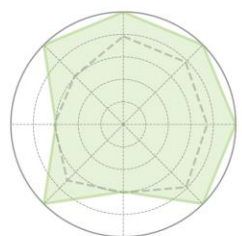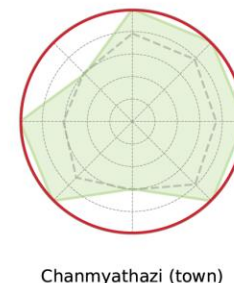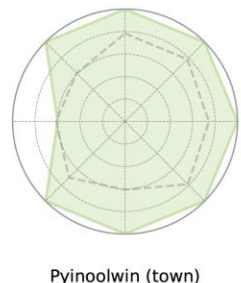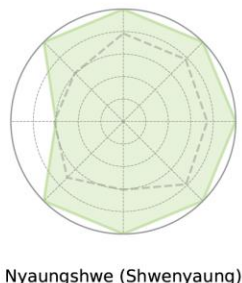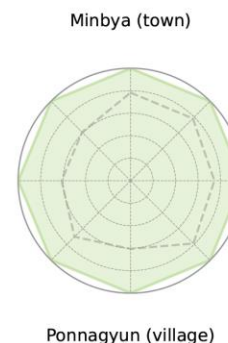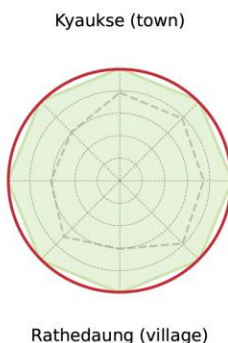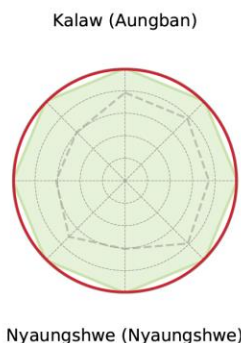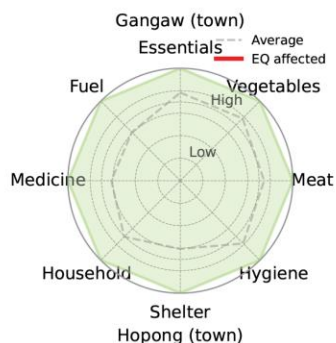
MPR – Baskets, by State/Region

State & Region Sub-baskets - Q1 of 2025

State & Region Sub-baskets - April 2025
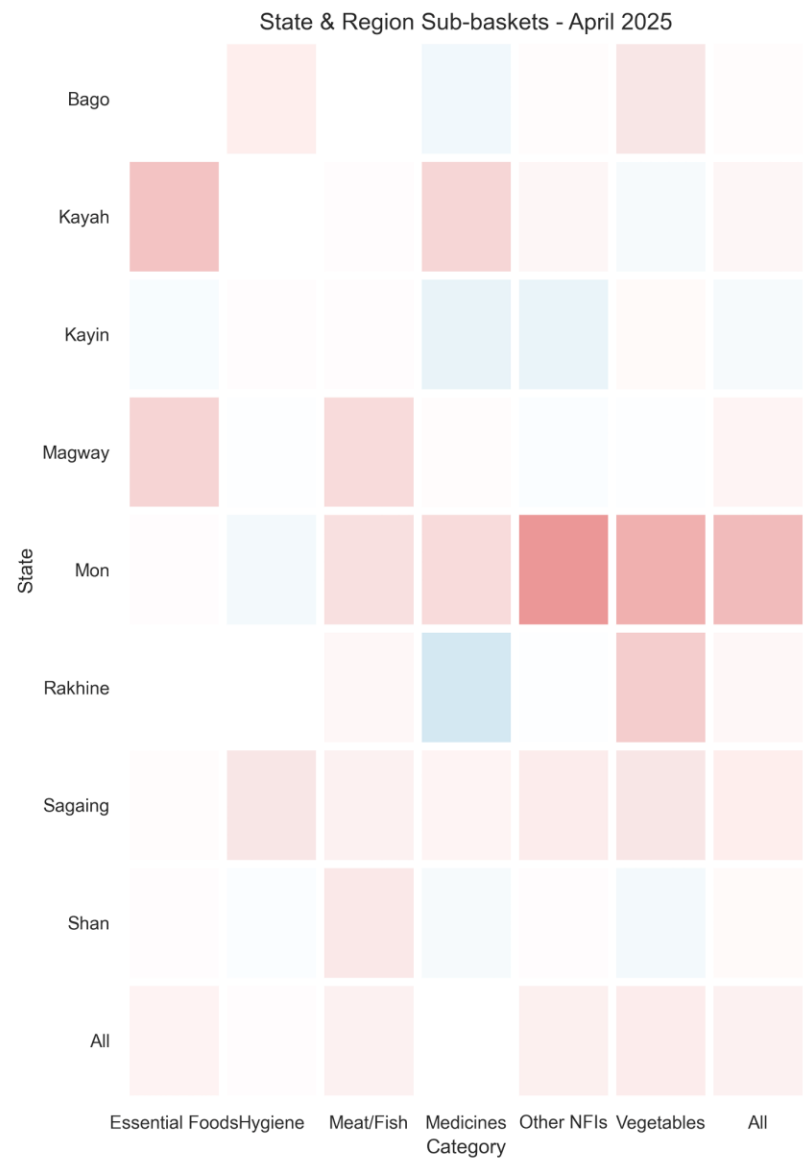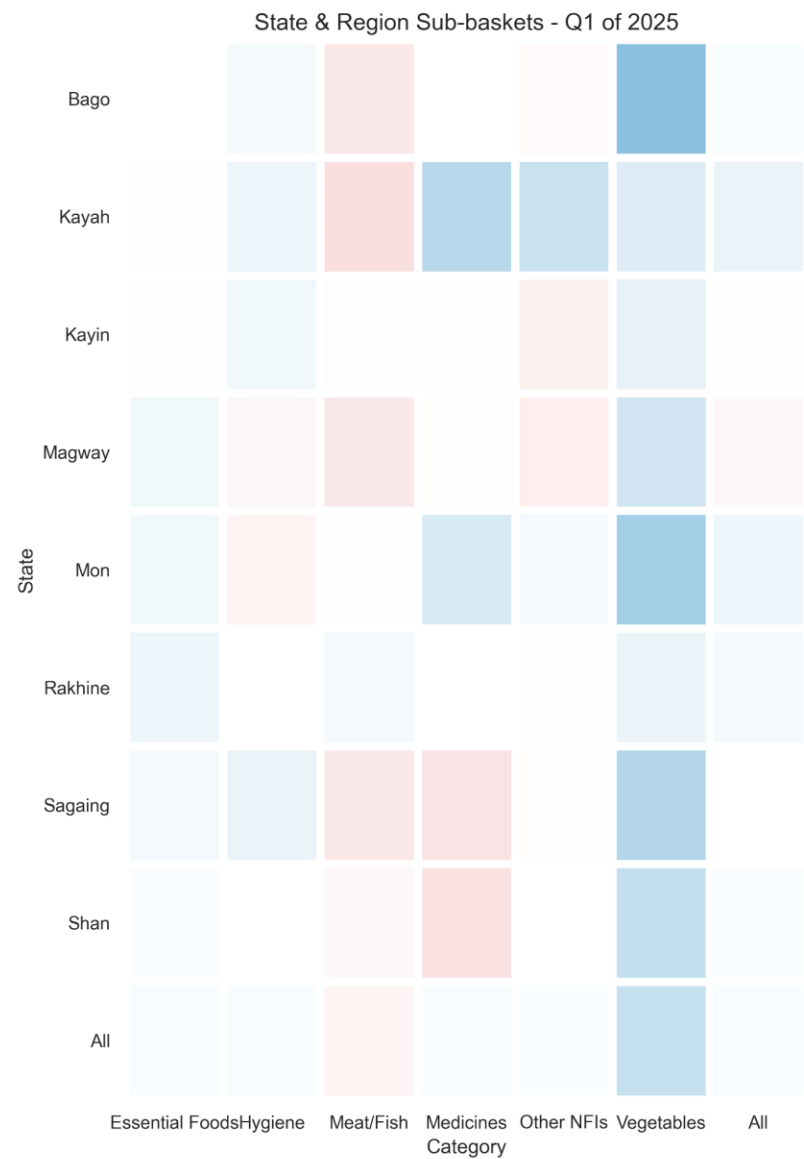
MPR – Northern Rakhine State

What's the overall picture this month?

Change in Median Township Baskets (1mo)

Previous month:	-5%
Current month:	7%

Which categories are drivers this month?

Change in Mean Sub-basket Price (1mo)

NFIs
Food

Vegetables
Other NFIs
Meat/Fish
Medicines
Essential Foods
Hygiene

-40%   -20%   0%   20%   40%

Which categories are drivers this month?

Median Percent Change in Price (1mo)

Better Rice (1 kg)
Cheaper Rice (1 kg)
Cooking Oil (1 liter)
Pulse (1 viss)
Garlic (1 viss)
Onion (1 viss)
Eggplant (1 viss)
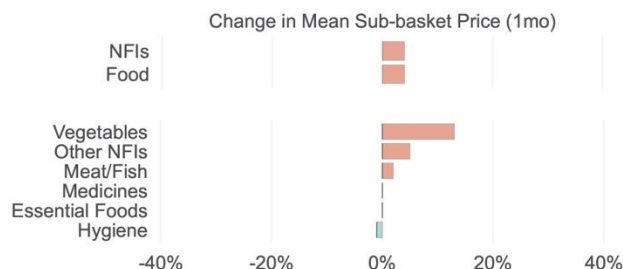Long Bean (1 viss)
Watercress (1 viss)
Green Chili (1 viss)
Banana (1 bunch)
Chicken (1 viss)
Shrimp (1 viss)
Fresh Fish (1 viss)
Dried Fish (1 viss)
Fish Paste (1 viss)
Toothpaste (140 g)
Detergent (400 g)
Soap (60 g)
Sanitary Pad (10 pc)
Charcoal (1 viss)
Cooking Pot (4 cans)
Blanket
Mosquito Net
Plastic Tarpaulin
Men's Longyi
Women's Longyi
Umbrella
Towel
Paracetamol (500 mg)
Amoxicillin (500 mg)

-40%   -20%   0%   20%   40%

● Rising price
● Falling price
○ Basket weight

Which which townships are drivers this month?

Chin
Paletwa
Buthidaung
Kyauktaw
Mrauk-U
Rathedaung
Ponnagyun
Minbya
Pauktaw
Sittwe
Rakhine
Myebon

Change in Total Basket Price (1mo)

Rathedaung
Pauktaw
Kyauktaw
Ponnagyun
Mrauk-U
Myebon
Maungdaw
Paletwa
Minbya
Sittwe

-40% -30% -20% -10% 0% 10% 20% 30% 40%

How have prices moved in past year?

Change in Median Township Baskets (12mo)

Previous month:	19%
Current month:	20%

Total Basket Price (Median Township and Range)

600,000

400,000

MMK

200,000

0

May Jul Sep Nov Jan Mar May

Which categories were drivers in past year?

Change in Food/NFI Sub-Basket Price (12mo)

Maungdaw
Sittwe
Pauktaw
Ponnagyun
Kyauktaw
Mrauk-U
Rathedaung
Paletwa
Myebon
Minbya

-100%   -50%   0%   50%   100%

Food Sub-basket Price (Median Township and Range)

400,000

300,000

MMK

200,000

100,000

0

NFI Sub-basket Price (Median Township and Range)

400,000

300,000

MMK

200,000

100,000

0

May Jul Sep Nov Jan Mar May

MPR – Southern Sagaing Region

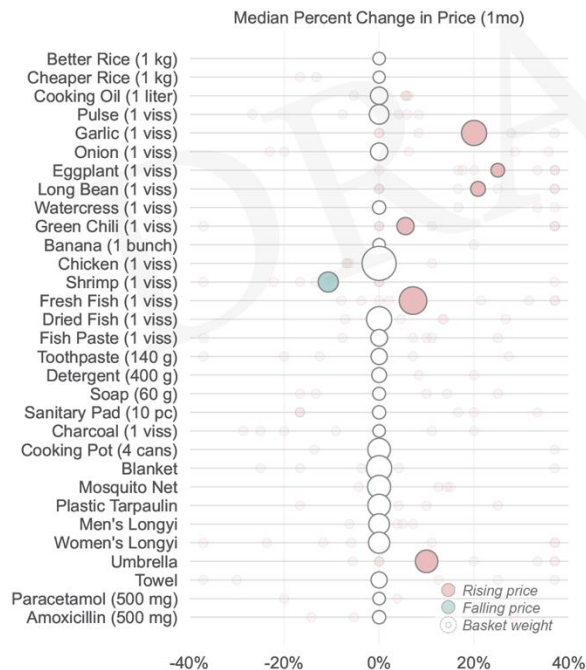**MARKET ANALYSIS UNIT**

What's the overall picture this month?

Change in Median Township Baskets (1mo)

Previous month: **-0%**
Current month: **4%**

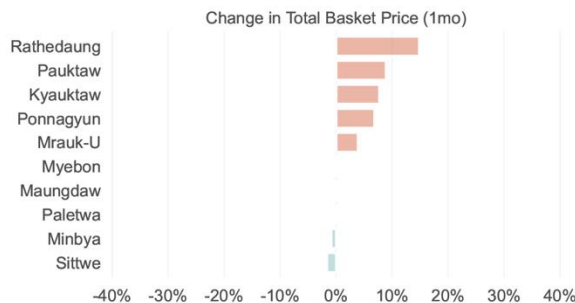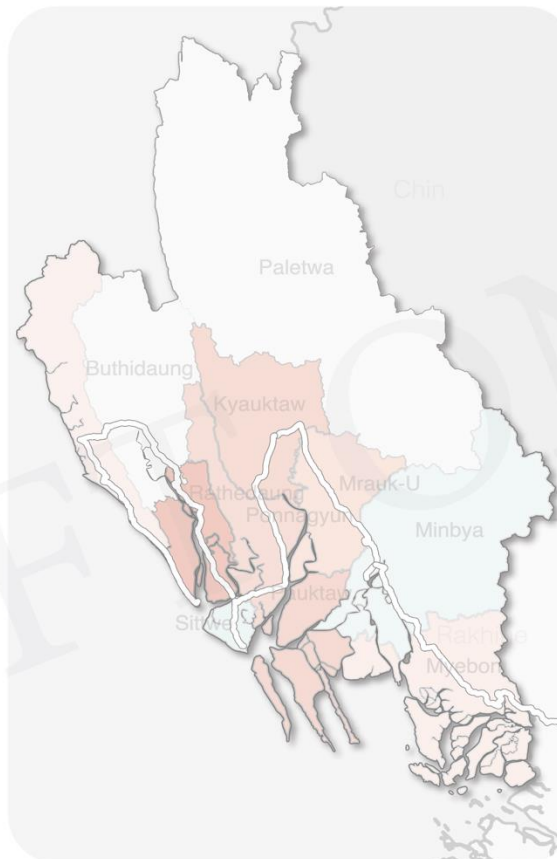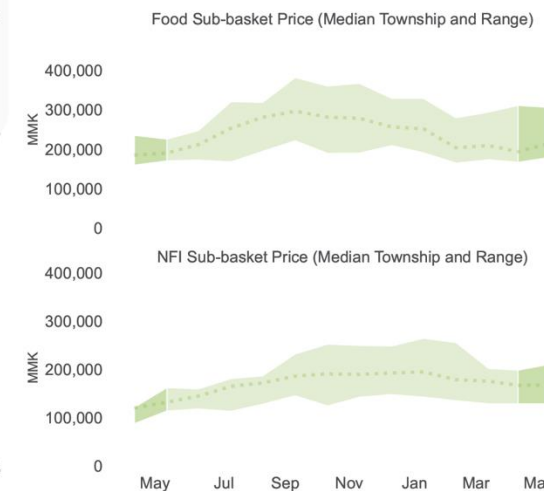## Which categories are drivers this month?

Change in Mean Sub-basket Price (1mo)

- NFIs
- Food

- Other NFIs
- Medicines
- Meat/Fish
- Hygiene
- Essential Foods
- Vegetables

-40%   -20%   0%   20%   40%

Which categories are drivers this month?

Median Percent Change in Price (1mo)

- Better Rice (1 kg)
- Cheaper Rice (1 kg)
- Cooking Oil (1 liter)
- Pulse (1 viss)
- Garlic (1 viss)
- Onion (1 viss)
- Eggplant (1 viss)
- Long Bean (1 viss)
- Watercress (1 viss)
- Green Chili (1 viss)
- Banana (1 bunch)
- Chicken (1 viss)
- Shrimp (1 viss)
- Fresh Fish (1 viss)
- Dried Fish (1 viss)
- Fish Paste (1 viss)
- Toothpaste (140 g)
- Detergent (400 g)
- Soap (60 g)
- Sanitary Pad (10 pc)
- Charcoal (1 viss)
- Cooking Pot (4 cans)
- Blanket
- Mosquito Net
- Plastic Tarpaulin
- Men's Longyi
- Women's Longyi
- Umbrella
- Towel
- Paracetamol (500 mg)
- Amoxicillin (500 mg)

Legend:
- Rising price
- Falling price
- Basket weight

-40%   -20%   0%   20%   40%

Which which townships are drivers this month?

Sagaing
Ye-U
Khin-U
Tabayin
Shwebo
Kani
Budalin
Ayadaw
Wetlet
Yinmarbin
Monywa
Pale
Sagaing
Myinmu
Salingyi
Myaung
Mandalay
Magway

Change in Total Basket Price (1mo)

- Myaung
- Monywa
- Yinmarbin
- Tabayin
- Sagaing
- Myinmu
- Kani
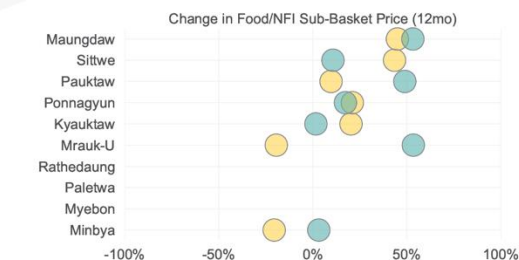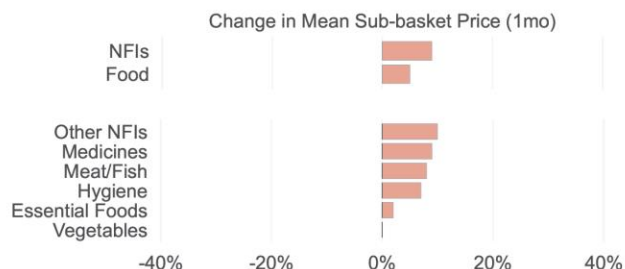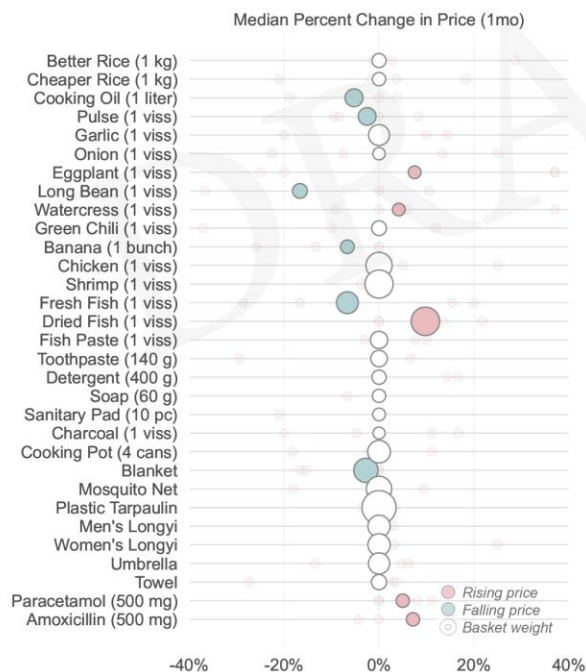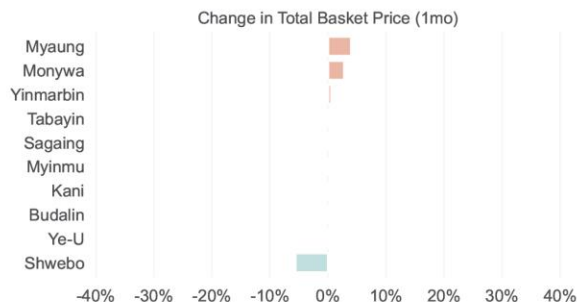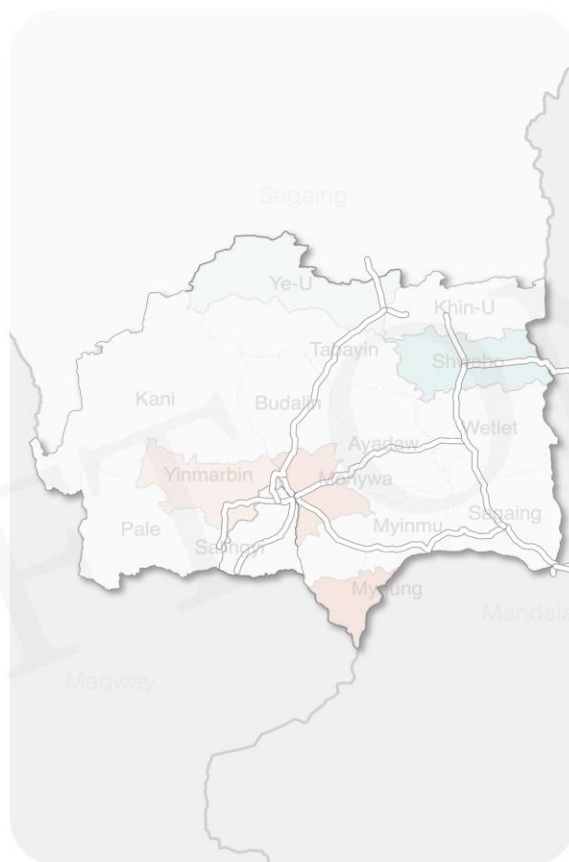- Budalin
- Ye-U
- Shwebo

-40% -30% -20% -10% 0% 10% 20% 30% 40%

How have prices moved in past year?

Change in Median Township Baskets (12mo)

Previous month: **66%**
Current month: **54%**

Total Basket Price (Median Township and Range)

500,000
400,000
300,000
200,000
100,000
0

MMK

May Jul Sep Nov Jan Mar May

Which categories were drivers in past year?

Change in Food/NFI Sub-Basket Price (12mo)

- Shwebo
- Monywa
- Myaung
- Yinmarbin
- Ye-U
- Tabayin
- Sagaing
- Myinmu
- Kani
- Budalin

-100%   -50%   0%   50%   100%

Food Sub-basket Price (Median Township and Range)

200,000
150,000
100,000
50,000
0

MMK

May Jul Sep Nov Jan Mar May

NFI Sub-basket Price (Median Township and Range)

300,000
250,000
200,000
150,000
100,000
50,000
0

MMK

May Jul Sep Nov Jan Mar May

MPR – Northern Magway Region

What's the overall picture this month?

Change in Median Township Baskets (1mo)

Previous month:	**1%**
Current month:	**9%**

Which categories are drivers this month?

Change in Mean Sub-basket Price (1mo)

Food
NFIs

Meat/Fish
Essential Foods
Medicines
Other NFIs
Hygiene
Vegetables

-40% -20% 0% 20% 40%

Which categories are drivers this month?

Median Percent Change in Price (1mo)

Better Rice (1 kg)
Cheaper Rice (1 kg)
Cooking Oil (1 liter)
Pulse (1 viss)
Garlic (1 viss)
Onion (1 viss)
Eggplant (1 viss)
Long Bean (1 viss)
Watercress (1 viss)
Green Chili (1 viss)
Banana (1 bunch)
Chicken (1 viss)
Shrimp (1 viss)
Fresh Fish (1 viss)
Dried Fish (1 viss)
Fish Paste (1 viss)
Toothpaste (140 g)
Detergent (400 g)
Soap (60 g)
Sanitary Pad (10 pc)
Charcoal (1 viss)
Cooking Pot (4 cans)
Blanket
Mosquito Net
Plastic Tarpaulin
Men's Longyi
Women's Longyi
Umbrella
Towel
Paracetamol (500 mg)
Amoxicillin (500 mg)

Rising price
Falling price
Basket weight

-40% -20% 0% 20% 40%

Which which townships are drivers this month?

Sagaing

Gangaw
Tilin
Myaing
Yesagyo
Pauk
Pakokku
Saw
Seikphyu
Magway
Salin
Chauk

Change in Total Basket Price (1mo)

Gangaw
Chauk
Saw
Pauk
Pakokku
Myaing

-40% -30% -20% -10% 0% 10% 20% 30% 40%

How have prices moved in past year?

Change in Median Township Baskets (12mo)

Previous month:	**1%**
Current month:	**9%**

Total Basket Price (Median Township and Range)

400,000
300,000
200,000
100,000
0

MMK

May Jul Sep Nov Jan Mar May

Which categories were drivers in past year?

Change in Food/NFI Sub-Basket Price (12mo)

Saw
Pauk
Pakokku
Myaing
Gangaw
Chauk

-100% -50% 0% 50% 100%

Food Sub-basket Price (Median Township and Range)

250,000
200,000
150,000
100,000
50,000
0

MMK

NFI Sub-basket Price (Median Township and Range)

150,000
100,000
50,000
0

MMK

May Jul Sep Nov Jan Mar May

MPR – Southern Shan State

What's the overall picture this month?

Change in Median Township Baskets (1mo)

Previous month:	**-4%**
Current month:	**4%**

Which categories are drivers this month?

Change in Mean Sub-basket Price (1mo)

Food
NFIs

Meat/Fish
Essential Foods
Vegetables
Other NFIs
Hygiene
Medicines

-40%   -20%   0%   20%   40%

Which categories are drivers this month?

Median Percent Change in Price (1mo)

Better Rice (1 kg)
Cheaper Rice (1 kg)
Cooking Oil (1 liter)
Pulse (1 viss)
Garlic (1 viss)
Onion (1 viss)
Eggplant (1 viss)
Long Bean (1 viss)
Watercress (1 viss)
Green Chili (1 viss)
Banana (1 bunch)
Chicken (1 viss)
Shrimp (1 viss)
Fresh Fish (1 viss)
Dried Fish (1 viss)
Fish Paste (1 viss)
Toothpaste (140 g)
Detergent (400 g)
Soap (60 g)
Sanitary Pad (10 pc)
Charcoal (1 viss)
Cooking Pot (4 cans)
Blanket
Mosquito Net
Plastic Tarpaulin
Men's Longyi
Women's Longyi
Umbrella
Towel
Paracetamol (500 mg)
Amoxicillin (500 mg)

Rising price
Falling price
Basket weight

-40%   -20%   0%   20%   40%

Which which townships are drivers this month?

Pindaya
Hopong
Kalaw
Taunggyi
Nyaungshwe
Hsihseng
Pinlaung
Pekon
Loikaw
Demoso
Kayah

Change in Total Basket Price (1mo)

Taunggyi
Demoso
Hopong
Pinlaung
Taungoo
Loikaw
Hsihseng
Pekon

-40%   -30%   -20%   -10%   0%   10%   20%   30%   40%

How have prices moved in past year?

Change in Median Township Baskets (12mo)

Previous month:	**48%**
Current month:	**51%**

Total Basket Price (Median Township and Range)
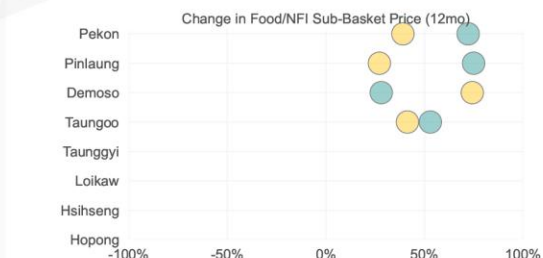
500,000
400,000
300,000
200,000
100,000
0

May   Jul   Sep   Nov   Jan   Mar   May

MMK

Which categories were drivers in past year?

Change in Food/NFI Sub-Basket Price (12mo)

Pekon
Pinlaung
Demoso
Taungoo
Taunggyi
Loikaw
Hsihseng
Hopong

-100%   -50%   0%   50%   100%

Food Sub-basket Price (Median Township and Range)

250,000
200,000
150,000
100,000
50,000
0

May   Jul   Sep   Nov   Jan   Mar   May

MMK

NFI Sub-basket Price (Median Township and Range)

300,000
250,000
200,000
150,000
100,000
50,000
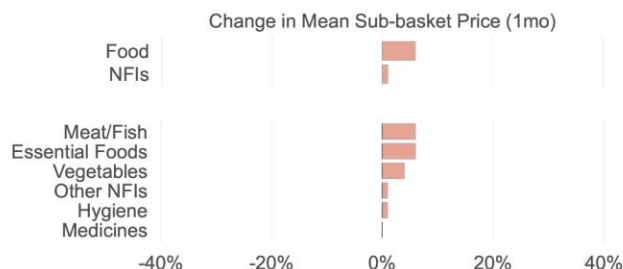0

May   Jul   Sep   Nov   Jan   Mar   May

MMK
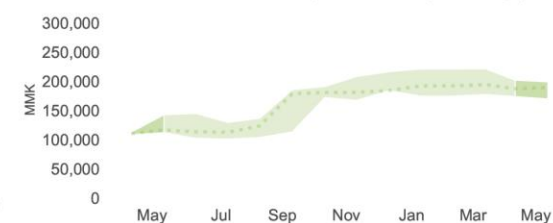
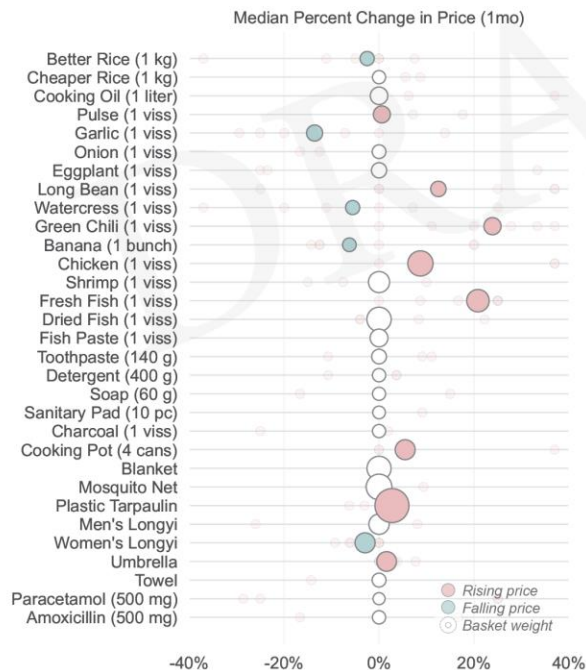# MPR – Kayin/Karen State

What's the overall picture this month?

Change in Median Township Baskets (1mo)
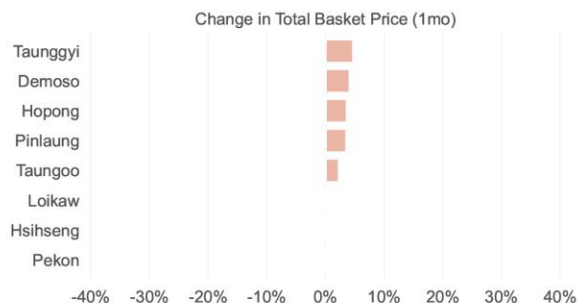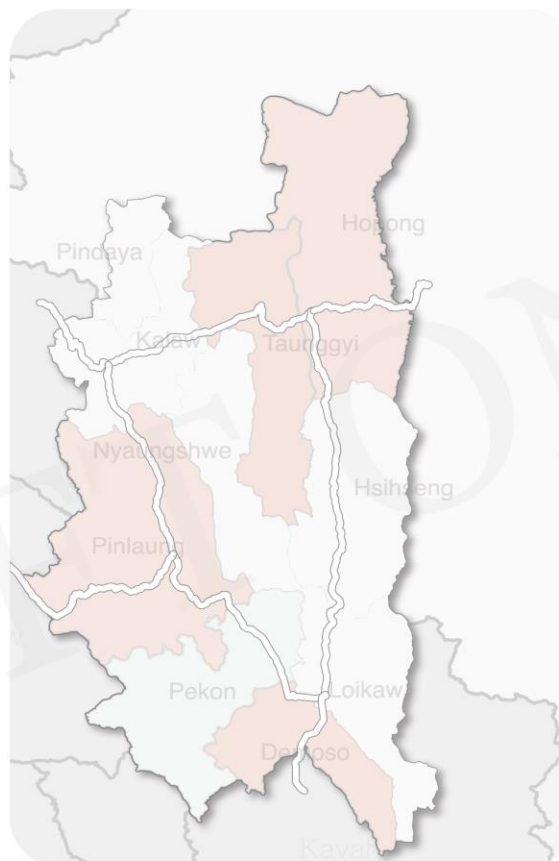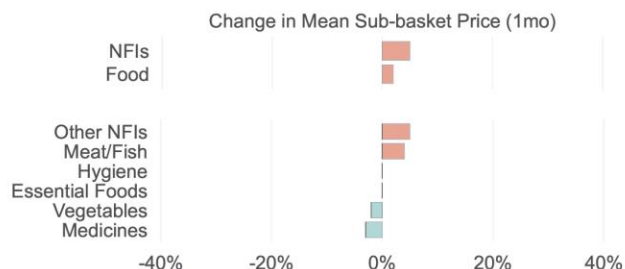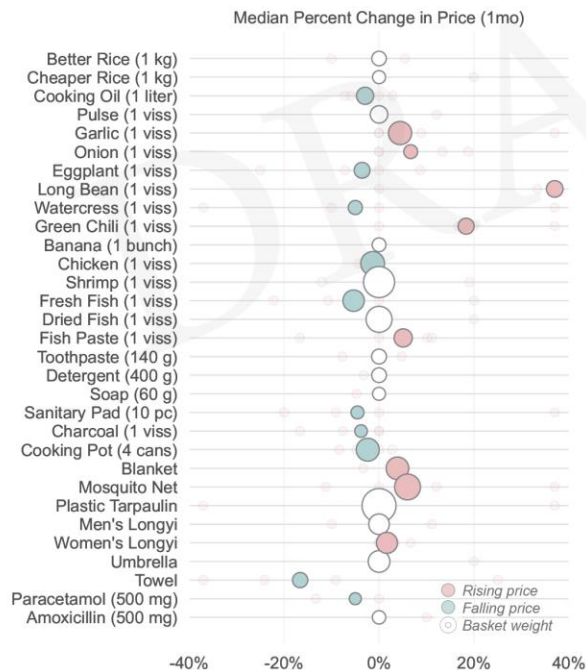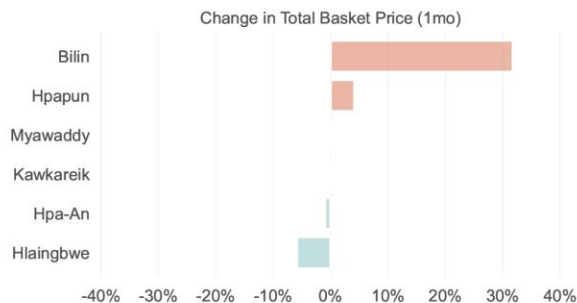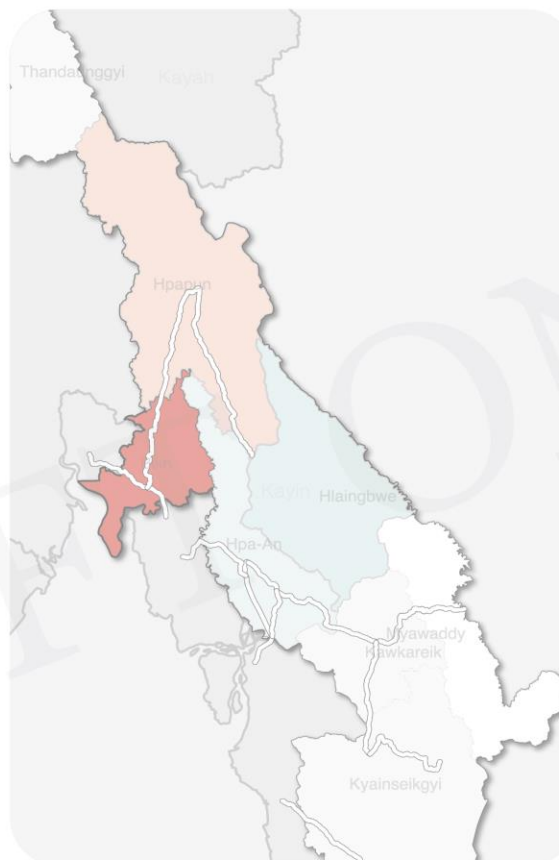
Previous month: **3%**

Current month: **1%**

Which categories are drivers this month?

Change in Mean Sub-basket Price (1mo)

- NFIs
- Food

- Other NFIs
- Meat/Fish
- Hygiene
- Essential Foods
- Vegetables
- Medicines

(-40% to 40%)

Which categories are drivers this month?

Median Percent Change in Price (1mo)

- Better Rice (1 kg)
- Cheaper Rice (1 kg)
- Cooking Oil (1 liter)
- Pulse (1 viss)
- Garlic (1 viss)
- Onion (1 viss)
- Eggplant (1 viss)
- Long Bean (1 viss)
- Watercress (1 viss)
- Green Chili (1 viss)
- Banana (1 bunch)
- Chicken (1 viss)
- Shrimp (1 viss)
- Fresh Fish (1 viss)
- Dried Fish (1 viss)
- Fish Paste (1 viss)
- Toothpaste (140 g)
- Detergent (400 g)
- Soap (60 g)
- Sanitary Pad (10 pc)
- Charcoal (1 viss)
- Cooking Pot (4 cans)
- Blanket
- Mosquito Net
- Plastic Tarpaulin
- Men's Longyi
- Women's Longyi
- Umbrella
- Towel
- Paracetamol (500 mg)
- Amoxicillin (500 mg)

Legend:
- Rising price
- Falling price
- Basket weight

(-40% to 40%)

Which which townships are drivers this month?

Map regions: Thandaunggyi, Kayan, Hpapun, Kayin, Hlaingbwe, Hpa-An, Myawaddy, Kawkareik, Kyainseikgyi

Change in Total Basket Price (1mo)

- Bilin
- Hpapun
- Myawaddy
- Kawkareik
- Hpa-An
- Hlaingbwe

(-40% to 40%)

How have prices moved in past year?

Change in Median Township Baskets (12mo)

Previous month: **57%**

Current month: **54%**

Total Basket Price (Median Township and Range)

MMK: 0 – 600,000

(May, Jul, Sep, Nov, Jan, Mar, May)

Which categories were drivers in past year?

Change in Food/NFI Sub-Basket Price (12mo)

- Hpapun
- Myawaddy
- Kawkareik
- Hpa-An
- Hlaingbwe
- Bilin

(-100% to 100%)

Food Sub-basket Price (Median Township and Range)

MMK: 0 – 300,000

NFI Sub-basket Price (Median Township and Range)

MMK: 0 – 300,000

(May, Jul, Sep, Nov, Jan, Mar, May)
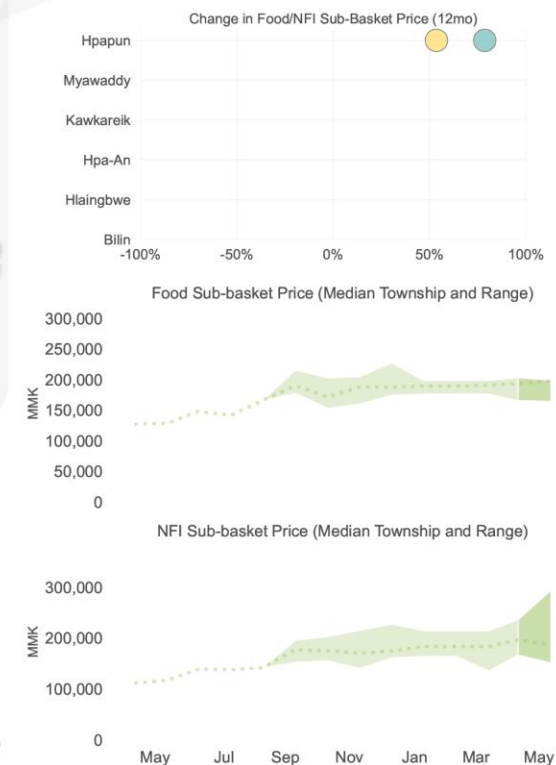
MPR & RMA - Publications

Forthcoming Publications

Market Price Reports (MPRs):

- **Rakhine**   Next week
- **S. Shan**   Next week
- **Kayin**   Next week
- **Sagaing**   Next week
- **Magway**   Next week

Thank You!

https://themimu.info/market-analysis-unit